

Tennenbaum Opportunities Partners V, LP
(A Delaware Limited Partnership)

Schedule of Investments (Continued)

December 31, 2016

Issuer	Instrument	Ref	Floor	Spread	Maturity	Principal or Shares
Debt Investments (continued)						
Restaurants						
RM OpCo, LLC (Real Mex)	Convertible Second Lien Term Loan Tranche B-1	Fixed	-	8.50%	3/30/2018	\$ 5,474,079
RM OpCo, LLC (Real Mex)	First Lien Term Loan Tranche A	Fixed	-	7.00%	3/30/2018	\$ 13,721,404
RM OpCo, LLC (Real Mex)	Second Lien Term Loan Tranche B	Fixed	-	8.50%	3/30/2018	\$ 27,275,437
RM OpCo, LLC (Real Mex)	Second Lien Term Loan Tranche B-1	Fixed	-	8.50%	3/30/2018	\$ 8,589,972
RM OpCo, LLC (Real Mex)	Sr Convertible Second Lien Term Loan B	Fixed	-	8.50%	3/30/2018	\$ 11,975,228
Total Debt Investments (Cost \$284,635,842)						
Equity Securities						
Air Transportation						
Epic Aero, Inc. (One Sky)	Warrants to Purchase Common Stock					2,329
Amusement and Recreation						
TOPV New World Holdings, LLC (Gateway Casinos) (Canada)	Membership Interests					6,843,047